

# PMIGOLD

C O R P O R A T I O N

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<b>April 1, 2010</b>	<b>Frankfurt: AOJMW7</b>	<b>Issued &amp; Outstanding:198,890,954</b>

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## **NOTICE OF AMENDED TERMS RE: \$7.5 MILLION PRIVATE PLACEMENT**

**April 1, 2010 - Vancouver BC - PMI Gold Corporation (TSX.V:PMV)** – (“the Company”) has amended the terms of the private placement announced on March 16, 2010. The placement now consists of two private placements: A total of 17,336,398 common shares at \$0.15 per common share totalling subscriptions for \$2,600,460. A commission of 6 % is payable on a portion of the subscriptions; and a total of 33,333,333 common shares at \$0.14 per common share, totalling \$4,666,667, with no commission payable. A total of 50,669,731 common shares will be issued. The private placements are subject to receipt of necessary stock exchange approvals.

On behalf of the Board,

**"Douglas R. MacQuarrie"**

President & CEO

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